

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Xnaphard Richard Canada (Estate) Ca Kruthers, Heather H. (for Public Administrator – Petitioner) Case No. 04CEPR00352

Attorney

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

	D: 12/1/02		PUBLIC ADMINISTRATOR, Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		Account period: 6/26/13 through 3/5/15 Accounting: \$17,000.00 Beginning POH: \$17,000.00 Ending POH: \$5,251.30 (cash)	
> > > >	Verified Inventory PTC Not.Cred. Notice of Hrg		Surcharge was entered against the former administrator for \$92,000.00, which was the sale price indicated on a Notice of Proposed Action filed 7/8/04. However, because he only had to post a \$17,000.00 bond, that is all the estate was able to recover.	
>	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	W	Public Administrator (Statutory): \$680.00 (based on \$17,000.00) Public Administrator (Extraordinary): \$96.00	
>	Conf. Screen Letters		(for 1 deputy hour @ \$96/hr for services in connection with the surcharge petition) Attorney (Statutory): \$680.00	
	Duties/Supp Objections Video Receipt		Attorney (Extraordinary): \$990.00 (for 6.60 attorney hours @ \$150/hr for services in connection with the surcharge petition)	
>	9202 Order Aff. Posting		All creditor's claims (total \$11,748.70) have been paid in full. After payment of commissions, fees and costs	Reviewed by: skc
~	Status Rpt UCCJEA Citation FTB Notice		in the total amount of \$3,341.50, which includes \$435 for this petition and the petition for surcharge and the \$25.50 fee for certification of letters, there will be \$1,909.80 to distribute to the heirs. Each heir would receive one-third; however, Richard's share will be divided between the spouse and the daughter as follows:	Reviewed by: 3RC Reviewed on: 6/23/15 Updates: Recommendation: File 1 - Canda
			Juanita Canada: \$954.90 Kimberly Canada: \$954.90 The remaining surcharge not covered by the bond (\$75,000.00) would be split into thirds. Thus, Juanita and Kimberly should also be granted a judgment against Richard for \$25,000.00 each.	

2 Tarek K. Alameldin (Estate) Atty Rindlisbacher, Curtis D. (for Naglad

Atty

Case No. 06CEPR01226

Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator) Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

DOD:	: 11/06/06		NAGLAA K. ALAMELDIN, sister, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator with full IAEA and	
			bond of \$190,000.00 on 01/02/07 .	1. Need Final Account and
				Petition for Final Distribution or
Cont	t. from 10041	2	NAGLAA K. ALAMELDIN filed a Status	current written status report
)12, 020113,	- ,	Report of Administration of Estate and	pursuant to Local Rule 7.5
	13, 060713,		Petition to Approve First Account on	which states in all matters set
	13, 090613,		09/21/10.	for status hearing verified status
	13, 010914,		The Petition to Approve First Account was	reports must be filed no later
0410	14, 081114,		continued several times and the Court	than 10 days before the
	14, 120114,		denied the Petition with leave to Amend	hearing. Status Reports must
	15, 030215,		on 06/04/12.	comply with the applicable code requirements. Notice of
	15, 042715,			the status hearing, together
	15, 060115		Minute Order from hearing on 8/6/12 set	with a copy of the Status
	Aff.Sub.Wit.		this matter for status regarding filing the	Report shall be served on all
V	/erified		account.	necessary parties.
lı	nventory		In June of 2013 the attorney reported that	
P	PTC		the estate is waiting on funds totaling	
	Not.Cred.		\$69,425.63 from CA State Controller	
	Notice of		unclaimed property. In addition since	
	- Irg		there was a minor beneficiary a	
A	Aff.Mail		guardianship of the estate would be	
	Aff.Pub.		needed prior to distribution.	
	Sp.Ntc.		Former Status Report filed 8/11/14 states	
 	Pers.Serv.		the estate received a check in the	
	Conf.		amount of \$69,352.97 from the State	
==	Screen		Controller's office. Administrator states	
	.etters		they are in the process of preparing a	
	Outies/Supp		formal accounting and petition for final distribution in the next 45 days.	
	Objections		distribution in the flext 45 days.	
	/ideo			
	Receipt			
	CI Report			
l 	7202			
-	Order Aff. Posting			Reviewed by: skc
 	Status Rpt	Χ		Reviewed by: SRC
	JCCJEA	^		Updates:
	Citation			Recommendation:
	TB Notice			File 2 - Alameldin
		-		2

3

Fanucchi, Edward L. (for Talina Hurley – maternal grandmother/Guardian)
Status Hearing Re: the Establishment of a Guardianship in Oregon

Nathaniel, 12	TALINA HURLEY, maternal grandmother,	NEEDS/PROBLEMS/COMMENTS:
Scarlet, 10	was appointed Guardian of the minors on 11/19/12	CONTINUED FROM 06/01/15
	On 05/27/14, Guardian's Petition to Fix	Minute Order from 06/01/15 states: Counsel requests 30 days.
	Residence Outside the State of	A = = \$ 0 / /00 /15
Cont. from 012615	California was granted.	As of 06/22/15, nothing further has been filed.
030915, 060115	On 06/24/14, Debra Swenson, maternal	been med.
Aff.Sub.Wit.	grandmother, filed an Ex Parte	Need proof of establishment
Verified	Application for Temporary Restraining	of guardianship in Oregon.
Inventory	Order Preventing Guardian from Fixing	Note: it is noted that a copy of
PTC	Residence of Minors Outside of	a Petition filed in Washington
Not.Cred.	California and an Order Shortening Time	County, Oregon was filed
	on Petition to Terminate Order Fixing	02/17/15; however no Order
Notice of	Minors Residence Outside of California.	appointing Guardian has
Hrg	The Ex Parte Application was granted on 06/24/14 and set a hearing for	been filed.
Aff.Mail	07/10/14.	
Aff.Pub.	- 07710714.	
Sp.Ntc.	At the 07/10/14 hearing, the matter was	
Pers.Serv.	set for a court trial on 07/24/14.	
Conf.		
Screen	At the Court trial on 07/24/14, the Court	
Letters	found that there was no detriment in	
Duties/Supp	allowing the children to move to	
Objections	Oregon and set this matter for a Status	
Video	Hearing regarding the Establishment of	
Receipt	a Guardianship in Oregon.	
CI Report	Cover Sheet for Oregon Petition for	
9202	Appointment of Guardian and Attached	
Order	Documents filed 02/17/15 attaches a	
Aff. Posting	copy of a Petition for Appointment of	Reviewed by: JF
Status Rpt	Guardian in Washington County,	Reviewed on: 06/22/15
UCCJEA	Oregon.	Updates:
Citation	Charles Dan and file of OF 100 /15 at at a second	Recommendation:
FTB Notice	Status Report filed 05/29/15 states: Talina Hurley, guardian, reports that	File 3 - Swenson
	attorney's in Oregon have informed her	
	that a "registration" needs to take	
	place, but it is unclear at this time what	
	constitutes a "registration". A 90 day	
	continuance is requested to allow time	
	to obtain a "registration".	
	-	

Atty

Fanucchi, Edward L. (for Petitioner/Administrator Santos Perez)

(1) First and Final Account and Report of Personal Representative, (2) Petition for Settlement, for (3) Allowance of Attorneys' Fees for Ordinary Services, Costs, and for (4) Final Distribution

Cont. from 111014, 011215, 022315, 042015, 060115 Accounting - \$96,400.00 Beginning POH - \$96,400.00 Ending POH - \$96,400.00 Beginning POH - \$96,400.00 Ending POH - \$96,400	DOD: 4/14/12	SANTOS PEREZ , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Conf. from 111014, 011215, 022315, 042015, 060115 Accounting - \$96,400.00 Beginning POH - \$96,400.00 Inding POH - \$96,400.00 Aff.Sub.Wift. Verified		Current bond: \$78,000.00	Continued from 6/1/15.
Cont. from 111014, 011215, 022315, 042015, 040115 ACCOUNTING POH - \$96,400.00 Beginning POH Bedition be absolubed to the heirs. (Revised to the heirs. (Revised on the lost strices the property should reflect who is stress the property. Petitioner has charles the property being distributed subject to a life estate. Bellion property toxes. The decedent lived to alife estate in the real property b			1. Petition proposes to distribute the
Odd Aff. Sub. Wit. Aff. Sub. Wit. Aff. Sub. Wit. Verified Accounting Sy6,400.00 Beginning POH Sy6,400.00 Ending POH Sy6,400.00 Sy6,400.0	Cont from 111014	Account period: 4/14/12-8/21/14	
Maff. Sub. Wit.	· ·	A 0.00 unting \$0.4.400.00	
Aff. Sub. Wit. ✓ Verified Administrator - waives Administrator - waives Administrator - waives Attomey - \$3,856.00 (statutory) ✓ Not. Cred. ✓ Not. Cred. ✓ Notice of Hrg ✓ Aff. Mail W/ Aff. Pub. Sp. Nic. Pers. Serv. Conf. Screen 1987 until decedent's dearth in 2012. Duties / Supp Duties / Supp Duties / Supp Duties / Supp Objections Video Receipt CI Report ✓ Yorder Aff. Posting Aff. Posting Status Rpt Aff. Posting Status Rpt Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Administrator - waives Attomey - \$3,856.00 (statutory) 51,724.70 (filling fees, publication, probate referee, bond, recorder fees and certified copies) Creditor: Department of Health Care Services - \$30,826.13 Petitioner states his property no bandonned – see #3 below) 2. Petition proposes to distribute the property subject to a life estate in the intered property subject to this estate. Two of the eneficiaries, Mike Chavez and Richard Flores, Jr. chave signed a Renunciation in favor of Petitioner a life estate in the eachedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the real property he paid the mortgage payments each month, the mortgage payments each month, the mortgage payments each month, the annual property taxes. The decedent and petitioner would have a life estate in the property. Petitioner has been advantaged to distribute a 50% interest in the core person of Santos Perez for a Life Estate; life estate in favor of petitioner. The order should reflect what is praye for in the petition. Please see additional page Reviewed by: KT		•	distributed to the heirs. (Revised order
Administrator - waives Attorney - \$3,856.00 (statutory) Not.Cred.	Aff.Sub.Wit.		· · · · · ·
✓ Inventory	√ Verified	A shasinishashan	•
✓ Not.Cred. (statutory) ✓ Notice of Hrg (filing fees, publication, probate referee, bond, recorder fees and certified copies) ✓ Aff.Mail W/	✓ Inventory	Administrator - waives	property subject to a life estate in
V Not.Cred. Costs - S1,724.70 V Notice of Hrg Costs - S1,724.70 V Notice of Hrg Creditor: Department of Health Care Services - S30,826.13 Sp.Ntc. Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. Duties/Supp Duties/Supp Duties/Supp Duties/Supp CI Report Corder Chavez and Richard Flores, Jr. have signed a Renunciation in favor of Petitione a life estate in the real property. To other two beneficiaries shabel Alvare estates he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the real property, he paid the mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner agreed that petitioner would have a life estate in the real property being distributed subject to a life estate. 3. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in the elecadent and petitioner agreed that petitioner would have a life estate in the real property being distributed subject to a life estate. 3. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in the edecedent and petitioner would have a life estate in the real property to a life estate. 3. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in the edecedent and petitioner would have a life estate in the real property being distributed subject to a life estate. 3. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in the eal property being distributed subject to a life estate in decedent and petitioner would have a life estate in the real property being distributed subject to a life estate. 3. Order includes information not for in the petalion. 1997 Chevrolet blew an engine in the	/ PTC	- \$3,856.00	favor of the petitioner, who is not an
V Notice of Hrg V Notice of Hrg V Aff.Mail W/	v I		
 ✓ Aff.Mail ✓ Aff.Pub. Services - \$30,826.13 Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. Duffies/Supp Objections Video Receipt CI Report ✓ 1 Potder Order Aff. Posting Aff. Posting Aff. Posting Dond, recorder fees and certified copies) Creditor: Department of Health Care San, a certified copies. Carditor: Department of Health Care San, a life estate in the real property. The other two beneficiaries Isabel Alvarez and certified copies. San, Renunciation in Tavor of Petitioner a life estate in the real property. The other two beneficiaries Isabel Alvarez and certified copies. San, Renunciation in Tavor of Petitioner a life estate in the real property. The other two beneficiaries Isabel Alvarez and certified copies. San, Renunciation in Tavor of Petitioner a life estate in the real property. The other two beneficiaries Isabel Alvarez and the decedent lived to get a life estate in the property being distributed subject to a life estate. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in July 2013, was abandoned and in current whereabouts are unknown in addition the distribution has be changed to distribute a 50% inter in the real property to daughters to sons Mike and Richard subject to a life estate. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in July 2013, was abandoned and in current whereabouts are unknown in addition the distribution has be changed to distribute a 50% inter in the real property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent pay and the alte	V	• •	
Aff.Pub. Services - \$30,826.13 Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the mortgage payments each month, the property being distributed subject to a life estate. 3. Order includes information not for the property being distributed subj	✓ Notice of Hrg	, , ,	Renunciation in favor of Petitioner for
Aff. Pub. Services - \$30,826.13 Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. Letters 6/18/13 Duties/Supp	✓ Aff.Mail W		
Pers.Serv. Petitioner states he and the decedent lived together in the estate real property since 1987 until decedent's death in 2012. During the time that petitioner resided with decedent on the real property, he poid the mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner agreed that petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. Petitioner states he and the decedent lived together in the estate real property since together in the estate real property since together in the estate real property since together in the estate in 2012. Order includes information not for in the pleadings. Such as, that the 1997 Chevrolet blew an engine in July 2013, was abandoned and in addition the distribution has be changed to distribute a 50% inter in the real property to daughters Isabelle and Sylvia and the other to sons Mike and Richard subject life estate in favor of petitioner. The order should reflect what is praye for in the petition. Please see additional page Reviewed by: KT Reviewed on: 6/23/15	Aff.Pub.		and Sylvia Alaniz have not agreed
Pers.Serv. 1987 until decedent's death in 2012. 20		Petitioner states he and the decedent lived	, , ,
Conf. Screen 7987 Until decedent's death in 2012. Letters 6/18/13 During the time that petitioner resided with decedent on the real property, he paid the mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner agreed that petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Status Rpt Testing Te	Pers.Serv.		1
 ✓ Letters 6/18/13 ✓ Duties/Supp	Conf. Screen		in the pleadings. Such as, that the
Duties/Supp Objections Video Receipt CI Report ✓ 9202 Aff. Posting Aff. Posting Status Rpt The mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. The mortgage payments each month, the maintenance and upkeep, and the annual property taxes. The decedent and petitioner would have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Reviewed by: KT Reviewed on: 6/23/15	✓ Letters 6/18/13	,	1997 Chevrolet blew an engine in
Video Receipt In addition the distribution has be changed to distribute a 50% inter in the real property to daughters has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such In addition the distribution has be changed to distribute a 50% inter in the real property to daughters Isabelle and Sylvia and the other to sons Mike and Richard subject life estate in favor of petitioner. The order should reflect what is praye for in the petition. Aff. Posting Aff. Posting Aff. Posting Reviewed by: KT Status Rpt Reviewed on: 6/23/15	Duties/Supp		· ·
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have a life estate in the property. Petitioner has continued to pay said expenses since the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. Norder			changed to distribute a 50% interest
 ✓ 9202 the date of death of the decedent. Mike Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. ✓ Status Rpt Thas Continued to pay said expenses since the decedent. Mike Chavez and Richard subject life estate in favor of petitioner. The order should reflect what is praye for in the petition. Please see additional page Reviewed by: KT Reviewed on: 6/23/15 		· · · · · · · · · · · · · · · · · · ·	, , , , , ,
 ✓ Order ✓ Order Chavez and Richard Flores, Jr. children of the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. Iife estate in favor of petitioner. The order should reflect what is praye for in the petition. Please see additional page Reviewed by: KT Reviewed on: 6/23/15 		· · ·	•
the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. the decedent, executed a Renunciation in Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Reviewed by: KT Reviewed on: 6/23/15	<u> </u>		life estate in favor of petitioner. The
Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Renunciation. Favor of Santos Perez for a Life Estate; Isabel Alvarez and Sylvia Alaniz, daughters of the decedent did not execute such Reviewed by: KT Reviewed on: 6/23/15	√ Order		order should reflect what is prayed
Aff. Posting of the decedent did not execute such Reviewed by: KT Renunciation. Status Rpt Reviewed by: KT Reviewed on: 6/23/15		Favor of Santos Perez for a Life Estate;	·
Status Rpt Renunciation. Reviewed on: 6/23/15	Aff. Posting	,	
			
Citation Recommendation:			Recommendation:
FIB Notice File 4 – Gonzalez	✓ FTB Notice		File 4 – Gonzalez

4 Carmen Gonzalez (Estate)

Case No. 12CEPR01048

Petitioner seeks to distribution of a life estate in the real property under the principle of estoppel. The real property will be subject to a lien in favor of the of the Department of Health Care Services of the State of California until the death of Santos Perez, or the sale of the real property, and subject to the lien of Quinlan, Kershaw and Fanucchi, LLP for attorneys' fees and costs with interest at 10% per annum from the date of the order. In addition the property would be distributed subject to a lien in favor of the Department of Health Care Services in the amount of \$30,826.13 with interest accruing at 7% per annum from the date of recording of the Order and subject to a lien in favor of Quinlan, Kershaw and Fanucchi, LLP, for attorney fees and reimbursement of costs of administration.

Proposed distribution is to:

Santos Perez - 1997 Chevy Automobile and a life estate in the real property

Mike Chavez (son) - 1/4th Interest in the real property, subject to the life estate.

Isabel Alvarez (daughter) - 1/4th Interest in the real property, subject to the life estate.

Richard Flores, Jr. (son) - 1/4th Interest in the real property, subject to the life estate.

Sylvia Alaniz (daughter) - 1/4th Interest in the real property, subject to the life estate.

Declaration of paralegal Charlene Bullock filed on 3/2/15 states on 1/13/15 she had a voice mail message from Bobbie Coleman of the Recovery Section of the Department of Health Care Services. Mr. Coleman advised that the Department had reviewed the First and Final Account, the Order for Final Distribution, and the lien set forth in said document was acceptable to the Department. Ms. Bullock states that her office has filed Orders for Final Distribution in other probate matters wherein a lien to the Department of Health Care Services is set forth therein, and the Department has accepted those orders each time without having filed a formal consent or letter of consent with the Court.

Natalie Ortega & Vanity Saldivar (GUARD/P) Case No. 13CEPR00151 Saldivar, Rosalinda Galvan (pro per – paternal grandmother/Petitioner)

Petitioner

Saldivar, Richard (pro per – paternal grandfather/Petitioner) Petitioner

5

Petition - Appoint Guardian

Age: 12			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		RICHARD SALDIVAR and ROSALINDA SALDIVAR, paternal grandparents, are Petitioners. Father: RUSTY SALDIVAR – currently	This Petition pertains to Vanity only. Cutberto & Irene Jimenez were appointed as co-guardians of Natalie on 03/25/15.
 ✓	Aff.Sub.Wit.		incarcerated	Need Notice of Hearing.
✓ ✓ ✓	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	X	Mother: AMBER STICKLES – Consent & Waiver of Notice filed 04/24/15 Maternal grandfather: CARL SHARP Maternal grandmother: TONYA SHARP Petitioners state [see Petition for details]. Court Investigator Samantha Henson filed a report on 06/22/15.	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Rusty Saldivar (father) – personal service needed b. Carl Sharp (maternal grandfather) – service by mail sufficient c. Tonya Sharp (maternal grandmother) – service by mail sufficient
	Video Receipt			
✓	CI Report 9202			
√	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 06/22/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 – Ortega & Saldivar

Stella Ferri (Estate)

Case No. 13CEPR00159

Executor Ferri, Sabino J.L. (pro per – co-executor)
Executor Ferri, Pasqua Carmela (pro per – co-executor)

Status Hearing Re: Filing of the Petition for Final Distribution

DOD: 05/23/12	SABINO J.L. FERRI and PASQUA	NEEDS/PROBLEMS/COMMENTS:
	CARMELA FERRI, were appointed as Co-	
	Executors with Full IAEA without bond on	Need Petition for Final
	04/23/13. Letters were issued on	Distribution and/or current
Cont. from	04/24/13.	written status report.
Aff.Sub.Wit.	On 01/16/15, Co-Executors filed their	
Verified	First Report of Executor on Waiver of	
Inventory	Accounting and Petition for Approval.	
PTC	The Petition was approved on 03/02/15. Minute Order from 03/02/15 set this	
Not.Cred.	matter for status regarding filing of the	
Notice of	Petition for Final Distribution.	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		D : 11 15
Aff. Posting	4	Reviewed by: JF
Status Rpt UCCJEA	-	Reviewed on: 06/23/15
Citation	-	Updates: Recommendation:
FTB Notice	-	File 6 - Ferri
FIB NOTICE		riie o - reifi

Kathy S. Scheidt (Pro Per – Executor – Petitioner)

Amended Petition for Settlement of First and Final Account, and for Final Distribution

DOD:1/27/13		KATHY S. SCHEIDT, Executor with no	NEEDS/PROBLEMS/COMMENTS:
		IAEA without bond, is Petitioner.	
		Accounting is waived.	
	Aff.Sub.Wit.	I&A: \$13,538.94 (\$788.94 plus vehicle) POH: \$0	
_	Verified	rOn. \$0	
—		Petitioner states the vehicle was sold	
*	Inventory PTC	for \$6,000.00. Estate expenses (taxes,	
, , , , , , , , , , , , , , , , , , ,	Not.Cred.	creditors, etc., as set forth on	
n/a	Notice of	Schedule A) of \$16,829.65 were paid	
III/U	Hrg	from estate cash with the balance paid from the two heirs' personal	
	Aff.Mail	funds.	
	Aff.Pub.		
	Sp.Ntc.	Executor (Statutory): Waived	
	Pers.Serv.	Petitioner requests an order that	
	Conf.	administration be brought to a close	
	Screen	without an accounting; that all acts	
~	Letters	and proceedings be confirmed and	
	Duties/Supp	approved, that Petitioner be	
	Objections	authorized to distribute any other property of the estate not now known	
	Video	or discovered in equal shares to Kathy	
	Receipt	S. Scheidt and Mari Ann Basinger, and	
	CI Report	for such other and further orders as	
~	9202	the court may deem proper and	
-	Order	necessary.	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 6/24/15
	UCCJEA Citation		Updates: Recommendation:
	FTB Notice		File 7 - Collins
L	LID MOUCE		rile / - Collins

Krbechek, Randolf (for Julie Raviscioni – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 09/01/2012						
DOD: 07/01/2012						
0 11 0=====						
Cont. from 071814, 081814, 092214.						
111014, 011215,						
030215, 051815						
Aff.Sub.Wit.						
Verified						
Inventory						
PTC						
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Notice of						
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Sp.Ntc.						
Pers.Serv.						
Conf.						
Screen						
Letters						
Duties/Supp						
Objections						
Video						
Receipt						
CI Report						
9202						
Order						
Aff. Posting						
Status Rpt						
UCCJEA						
Citation						
FTB Notice						

JULIE RAVISCIONI, daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.

Letters issued 05/16/2013

Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.

Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.

Former Declaration of Randolf Krbechek
Regarding the Status of Action and Request for
Continuance filed 02/26/2015 states on
01/21/2015, the administrator filed a demurer to
Ms. Dupree's complaint, the demurrer hearing was
scheduled for 02/26/2015 in Department of 503 of
the Fresno Superior Court. On 02/09/2015, Ms.
Dupree filed a First Amended Complaint for
Damages in Camber Dupree v. Julie Raviscioni,
Administrator, Fresno County Superior Court Case
No. 14CECG03809.

Mr. Krbechek intends to file another demurrer to the complaint based on the statute of limitations, and has obtained a hearing date of 03/25/2015. Based thereon, Mr. Krbechek respectfully requests the court continue the hearing on this matter until April 2015.

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 05/18/2015: Counsel requests 30 days; no appearance is necessary if the petition is filed at least two court days prior.

Minute Order of 04/13/2015: Counsel advises that the 3rd demurrer is set for 05/12/2015.

Minute Order of 03/02/2015: Counsel Reports that a Demurrer to the First Amended Complaint in case #14CECG03809 is currently set for hearing on 03/25/2015 in Department 503. Matter continued to 04/13/2015 for further status.

 Need First Account or Petition for Final Distribution or <u>current</u> written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV

Reviewed on: 06/23/2015

Updates:

Recommendation:

File 8 – Dupree

Atty Attý

Pauline Sidam (Estate)

Amador, Catherine A. (for Former Administrator Kim Marie Gallo)

Kruthers, Heather (for Public Administrator)

Amended Notice of Motion and Motion to be Relieved as Counsel

DOD: 6/12/07	CATHERINE A. AMADOR, Attorney for Former Administrator KIM MARIE GALLO, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 020415, 030315 Aff.Sub.Wit. Verified Inventory	Petitioner's Declaration in Support of Motion to be Relieved as Counsel states she is an associate of Pascuzzi, Pascuzzi & Stoker, attorneys of record for Kim Marie Gallo, the former administrator. Ms. Amador prepared and filed the petition for appointment of Ms. Gallo as administrator of the estate of Pauline Sidam, who had been Ms. Gallo's mother-in-law. Ms. Gallo was appointed 9/11/13 with full IAEA powers.	Note: On 1/7/15, the Court removed Kim Marie Gallo as Administrator and appointed the Public Administrator.
PTC Not.Cred.	The estate contained a single asset, a single family residence in Fresno, which was sold in April 2014.	
V Notice of Hrg V Aff.Mail W Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters	Prior to the sale, Ms. Gallo had informed Ms. Amador that she and her disabled son had decided to move to Minnesota to reside with her sister. She provided an address and stated that she could be reached at her current cell phone number. Ms. Amador began writing to her there in early March 2014. Ms. Amador had provided Ms. Gallo with necessary documents and information to open an estate account to receive proceeds from the sale of the	
Duties/Supp Objections Video Receipt CI Report	residence and instructions on how to handle the escrow. Ms. Amador wrote to Ms. Gallo in April and May requesting information on the estate, and attempted to call, but the cell phone number had been disconnected. Ms. Amador wrote again in December 2014, but no reply was received.	
9202 V Order Aff. Posting Status Rpt UCCJEA Citation	Ms. Amador wrote to Ms. Gallo on 5/5/15, return receipt requested, informing her that the Public Guardian (sic) would be attempting to complete the probate of the estate and requesting she confirm her address and phone number. She signed the receipt at the Minnesota address, but provided a forwarding address in Tennessee.	Reviewed by: skc Reviewed on: 6/24/15 Updates: Recommendation:
FTB Notice	The attorney respectfully requests to be relieved as counsel of record for Ms. Gallo. She does not respond to efforts to contact her nor comply with any requests that she provide information regarding the creation of an estate account or deposit of proceeds from the sale of the asset.	File 4 - Sidam
	Ms. Amador has forwarded relevant documents and information to the Public Guardian's (sic) Office, but to her knowledge, Letters have not yet issued. Because of that, she continues to hold the funds paid out by Ms. Gallo from the estate against a bill owed to her firm for other work performed by the firm for Ms. Gallo. She will forward a check to the Public Administrator as soon as Letters issue and he is able to deposit said check to the trust account. County Counsel has been made aware of the delay in obtaining Letters.	9

Attorney: Mercy L. Hall of San Francisco (for Petitioner/former Trustee Fremont Bank)

First and Final Account & Report of Trustee of the Brooke Bertoldi Pooled Special Needs Trust; Petition to Settle Account; to Confirm Trustee Fees; and to Fix & Allow Attorney Fees & Costs.

			FREMONT BANK, former Trustee, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			HERR THOMAS : the summer to th	Costs include charges for Count Call to take a factor of 0.4.00
			HERB THOMAS is the current successor Trustee.	CourtCall totaling \$86.00. Local Rule 7.17B5 states the
Cont. from			1103166.	Court considers telephonic
	Aff.Sub.Wit.		Account period: 9/11/13 - 11/17/14	appearance costs to be a
✓	Verified		Accounting \$122.240.42	part of the cost of doing business and are not
	Inventory		Accounting - \$122,260.43 Beginning POH - \$0	reimbursable.
	PTC		Ending POH - \$ 51,005.26	
	Not.Cred.			2. Costs include charges for
1	Notice of		Trustee - \$1,833.73	filing service fees totaling
	Hrg	<u> </u>	(already paid. 1.5% of the trust assets per court approved fee schedule.)	\$55.95. Local Rule 7.17B7 states the Court considers
✓	Aff.Mail	W/	,	runner services to be a part
	Aff.Pub.		Attorney - \$4,435.00 (per itemization and declaration, 8 attorney	of the cost of doing business
	Sp.Ntc.		hours @ \$295/hr., .40 attorney hours at	and are not reimbursable.
	Pers.Serv.		\$325/hr., and 12.90 paralegal hours @	
	Conf.		\$150/hr)	
	Screen		Costs - \$395.62 (Filing	
	Letters		fee, Fed Ex, CourtCall, Runner Services)	
	Duties/Supp		Petition states a handicap equipped van	
	Objections		was purchased for \$62,955.87 and	
	Video		distributed directly to the beneficiary,	
	Receipt		Brook Bertoldi.	
	CI Report		Petitioner prays for an Order:	
	9202			
✓	Order		 Approving, allowing and settling the first and final account and report; 	
	Aff. Posting		 Confirming payments by Fremont Bank 	Reviewed by: KT
	Status Rpt		to Fremont Bank and Charities Pool	Reviewed on: 6/23/15
	UCCJEA		Trust, as compensation for services	Updates:
	Citation		rendered as trustee;	Recommendation:
	FTB Notice		3. Authorizing and directing the Trustee to	File 10 - Bertoldi
			pay attorney fees totaling \$4,435.00 and costs of \$395.62.	
			una cosis oi 4373.02.	
-	-	-		

11 Atty

Esraelian, Robyn L. (for Deborah Foulger – Executor – Petitioner)

Amended (1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to Executor and Attorney for Executor, and (3) Petition for Final Distribution

			DEBORAH FOULGER , Surviving Spouse	INC	EDS/PROBLEMS/COMMENTS:
			and Executor with Full IAEA without	١.	No. d Books of Touches and Touches
			bond, is Petitioner.	١.	Need Declaration of Trustee pursuant to Local Rule 7.12.5.
			Accounting is waived		TO LOCAL ROLE 7.12.3.
Con	nt from 040815,		Accounting is waived	2.	Need proposed order in compliance
0519			I&A: \$506,945.13		with Local Rule 7.6.1.A., which requires
	Aff.Sub.Wit.		POH: Various accounts and		monetary distributions stated in values.
~	Verified		securities (amounts not stated)		
~	Inventory		5 (61		
>	PTC		Executor (Statutory): \$13,138.90		
~	Not.Cred.		Attorney: \$5,000.00 (Less than		
~	Notice of		statutory)		
	Hrg				
~	Aff.Mail	W	Distribution pursuant to Decedent's		
	Aff.Pub.		will:		
	Sp.Ntc.		Deborah Foulger, Trustee of the		
	Pers.Serv.		Henry Scott Foulger Declaration of		
	Conf.		Trust established December 17, 2012:		
	Screen		Entire estate		
~	Letters 4/15/	/14			
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
~	9202				
	Order	Χ		<u> </u>	
	Aff. Posting				viewed by: skc
	Status Rpt				viewed on: 6/22/15
\vdash	UCCJEA			_	dates:
	Citation			_	commendation:
	FTB Notice			File	e 11 – Foulger

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Attorney

Attorney

Jazmyne Fuller (GUARD/P)
Pulido, Reynaldo Carrillo (for Antoinette Fuller – Guardian) Case No. 14CEPR00371

Miller, James L (for Orrin Fuller – father)

Probate Status Hearing RE: Proof of Attendance of Anger Management Classes

Αç	je: 6	ANTOINETTE FULLER , paternal aunt, was appointed Guardian on 05/11/15.	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	ANTOINETTE FULLER, paternal aunt, was appointed Guardian on 05/11/15. Minute Order from 05/11/15 set this matter for status and states: The Court grants the general petition forthwith. The Court orders Orrin Fuller to enroll in Anger Management classes, and further orders that they are to take precedence over other classes if there is a scheduling conflict. There is to be no communication between Mr. Fuller and the Guardian other than e-mail. The Court orders visitation on the first and third Sunday of each month from 10am to 4pm at CYS. Each party is responsible for one-half of the costs of the visits, and there shall be no other visits other than those through CYS. Update on Minor's Progress and Guardian's Completions filed 06/18/15.	Need proof of attendance of anger management classes from Orrin Fuller.
	Letters	=	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	╡	
	9202	₹	
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 06/23/15
	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 12 - Fuller

Upton, Andrea M. (for Petitioner Holly Foley) Kruthers, Heather (for Public Administrator) **Petition to Compel Account**

			Telinottio compet Accoom	
DO	D: 10-3-12		HOLLY FOLEY, Beneficiary, is	NEEDS/PROBLEMS/C
			Petitioner.	Note: On 10-27-14: 1
			Petitioner states the trust was	Howard as the truste Administrator as the
			created 3-29-05 by Virginia	Administrator as the
Со	nt. from 092914	4,	Howard as Settlor and Trustee	Continued from 9-29
	2714, 012615,	•	and amended and restated in its	4-27-15. The following reference:
042	2715		entirety on 7-4-11, and amended	
	Aff.Sub.Wit.		again on 8-12-11. Petitioner is	 Petitioner states venue pursuant
~	Verified		informed and believes that VICTORIA HOWARD is currently	(a)(1) (principal
	Inventory		the sole trustee, VAUGHN	however, the cu Howard, resides
	PTC		HOWARD having resigned on or	most recent forn
	Not.Cred.	<u> </u> 	about 6-23-14.	Haward, resides
-	Notice of	<u> </u> 	Petitioner states Virginia Howard	Need clarification
•	Hrg		died 10-3-12. Petitioner alleges	CA, is the prope
_	Aff.Mail	W	the value of the trust at her	Petitioner provid addresses of the
Ě	Aff.Pub.	_ W	death was over \$600,000.00.	state if these are
			On 5-16-14, Petitioner, through	<u>notice</u> pursuant Need clarification
	Sp.Ntc.	<u> </u>	counsel, made a written request	
	Pers.Serv.		for an account of the trust. On	3. Petitioner mention from the "Trustee
	Conf.		5-28-14, following the sale of	Pursuant to Prob
	Screen		certain real property owned by	trustee is current
	Letters		the trust, Petitioner again	required to be se Probate Code §
	Duties/Supp		requested a full and complete	notice.
	Objections		account of the remaining assets.	The Court may re
	Video		Petitioner is entitled to receive an	how Petitioner k
	Receipt		account per Probate Code §16062.	longer represent provided the inv
	CI Report			continuance for
	9202		On or about 4-15-13, Petitioner	the trustee, if any
>	Order		received an inventory of trust	Note: The trust a
			assets from the trustee's former legal counsel, but has not	prepared by Att Fresno, CA. Is thi
			received anything since that	the inventory? If
			date. More than 60 days have	venue in Fresno?
			elapsed since Petitioner's written	SEE ADD
	Aff. Posting		request for a full account;	Reviewed by: skc
	Status Rpt		therefore, this petition is	Reviewed on: 6/22/
	UCCJEA		appropriate under Probate	Updates:
	Citation		Code § 17200(b) and Petitioner	Recommendation:
	FTB Notice		requests an order of this Court	File 13 - Howard
			instructing the trustee to deliver an account of the transactions	
			of the trust to Petitioner.	
	1	<u> </u>		

COMMENTS:

The Court removed Victoria ee and appointed the Public e successor trustee.

<u>9-14, 10-27-14, 1-26-15, </u> ng issues remain noted for

- Fresno County is the proper to Probate Code §17005 place of administration); urrent trustee, Victoria s in *Red Oak, Iowa*, and the mer trustee, Vaughn s in <u>Omaha, Nebraska</u>. on as to how Fresno County, er venue for this petition.
- des the names and e beneficiaries, but does not e all of the people <u>entitled to</u> to Probate Code §17201.
- ions receipt of an inventory e's former legal counsel." oate Code §1214, if the itly represented, notice is erved on the attorney, and 17203 requires 30 days'

require clarification as to nows that the trustee is no ited by the attorney who ventory, and may require r notice to the attorney for ١y.

and amendments were torney Gilbert B. Fleming of is the attorney that served f so, is this the basis for

<u>DITIONAL PAGES</u>

15

13 Virginia Howard Revocable Trust 3/29/05 (Trust) Case No. 14CEPR00732

Page 2

First Supplement to Petition to Compel Account filed 10-22-14 states Attorney Gilbert Fleming continued to assist the trustees until about January 2014. Thereafter, Mr. Fleming continued to principally administer the trust from Fresno County, where the decedent resided and where both trust accounts and real property were located.

Petitioner is informed and believes that the remaining assets consist of a very small amount of money in the trust account, the trustee having depleted the account while still residing in Fresno, and the trust's interest in an investment fund.

No petition to transfer administration has been filed pursuant to §17401 and Section 12.05 of the trust. Accordingly, administration continues to be Fresno County and venue is proper in Fresno County.

Though counsel for petitioner have repeatedly inquired as to whether the trustee has retained new counsel after Mr. Fleming withdrew in January 2014, Petitioner is informed and believes that the trustee has not, and remains unrepresented.

The following additional Examiner's Notes remain noted for reference:

Probate Code §17002 states:

- 17002. (a) The principal place of administration of the trust is the usual place where the day-to-day activity of the trust is carried on by the trustee or its representative who is primarily responsible for the administration of the trust.
- (b) If the principal place of administration of the trust cannot be determined under subdivision (a), it shall be determined as follows:
- (1) If the trust has a single trustee, the principal place of administration of the trust is the trustee's residence or usual place of business.
- (2) If the trust has more than one trustee, the principal place of administration of the trust is the residence or usual place of business of any of the cotrustees as agreed upon by them or, if not, the residence or usual place of business of any of the cotrustees.

If Mr. Fleming withdrew as counsel for the trustees, how did administration of the trust continue in Fresno without him? Pursuant to Probate Code §17002, the principal place of administration follows the trustee.

§17400 applies to trusts that are already before the Court. That is not the case here, and the trust section referenced does not appear to require petition to the Court for transfer. The trust has never been before this Court.

If Mr. Fleming's former representation of the trustee is the basis for Fresno as venue, Mr. Fleming is entitled to Notice of Hearing on Mr. Fleming at least 30 days prior to the hearing pursuant to §17203 and §1214.

Jayden L. McCray & Jaylen S. McCray (GUARD/P) Case No. 14CEPR00850 an BARAJAS, MARY (pro per – maternal grandmother/guardian) 14

Guardian

Barajas, Sylvia (pro per – mother) Petitioner Petitionfor Visitation

Age: 1 year old twins.	SYLVIA BARAJAS, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	MARY HELEN BARAJAS, maternal grandmother, was appointed guardian on 11/10/14.	 Need Notice of Hearing. Need proof of service by mail of the Notice of Hearing on:
Cont. from Aff.Sub.Wit.	Petitioner states that she enrolled in Pathways, a substance abuse	a. Mary Helen Barajas (guardian)
✓ Verified Inventory PTC	treatment center on 04/20/15 and is currently taking classes for domestic violence and anger management and will be starting parenting classes soon.	
Not.Cred. Notice of Hrg	She further states that she is being randomly drug tested and has a sponsor. She requests unsupervised	
Aff.Mail Aff.Pub.	visits with her twins 3 times a week. She would like visits Wednesday, Saturday and Sunday from 10:00am to 6:00pm.	
Sp.Ntc. Pers.Serv. Conf.	She states that her previously ordered supervised visits have stopped.	
Screen Letters Duties/Supp	Note: Per Minute Order dated 02/04/15, Petitioner currently has supervised visits every Saturday from 11:00am to	
Objections Video	2:00pm. Visits to be supervised by Leticia and Edward Barajas.	
CI Report 9202	= =	
Order Aff. Posting Status Rpt		Reviewed by: JF Reviewed on: 06/23/15
UCCJEA Citation		Updates: Recommendation:
FTB Notice		File 14 - McCray

Omara Monares (GUARD/P)
Ivory, Annette (pro per – non-relative/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

A			retition for Appointment of Guardian of the Per	· · · · · · · · · · · · · · · · · · ·
Age: 9 n	nos.		TEMPORARY EXPIRES 06/29/15	NEEDS/PROBLEMS/COMMENTS:
			ANNETTE IVORY , non-relative, is Petitioner.	CONTINUED FROM 06/01/15
Cont. fro	om 030915 060115	5,	Father: LEONELL MONARES – Personally served on 03/11/15 Mother: E'VAHNAVA WILLIAMS – Consent	Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of
	Sub.Wit.		& Waiver of Notice filed 01/05/15;	Guardian of the Person or
✓ Verif			Personally served on 03/11/15	Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence
Inve PTC	entory Cred.		Paternal grandparents: NOT LISTED	for: a. Paternal grandparents – service by mail sufficient Note: Proof of service filed
	ce of		Maternal grandmother: APRIL STRIGGLES – Personally served on 03/11/15 Maternal grandfather: ANDRE L. WILLIAMS	03/23/15 indicates that Margo Monares was served by mail on
✓ Aff.∧	Mail	w/	- served by mail on 05/14/15	03/11/15; however her relationship to the minor is
Aff.P	ub.	-		unknown
Sp.N			Petitioner states [see Petition for details].	
 		w/	DSS Social Worker Irma Ramirez filed a	
✓ Con	f.		report on 03/05/15.	
Scre	en			
✓ Lette	ers			
✓ Dutie	es/Supp			
Obje	ections			
Vide				
Rece				
	eport			
9202	+			
✓ Orde				
	Posting			Reviewed by: JF
	us Rpt			Reviewed on: 06/22/15
√ UCC				Updates:
Cita				Recommendation:
FTB N	Notice			File 15 - Monares

Alexis Camacho (GUARD/P)

Martinez, Delfina (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	see pennon for defans.	WEEDS/TROBLEMS/COMMENTS.
		Continued from 4/13/15, 5/18/15
Cont from 041315, 051815		All notes have been cured.
Aff.Sub.Wit.		
Vermed		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
✓ Clearances		
✓ Order		
Aff. Posting	<u> </u>	Reviewed by: skc
Status Rpt		Reviewed on: 6/22/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16A - Camacho

17 Matthew Calderon, Jacob Gurrusquieta, Francisco Hernandez, Haley Hernandez, Isabel Hernandez, and Sophia Hernandez (GUARD/P) Case No. 15CEPR00188

Petitioner Maria De Jesus Gurrusquieta (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<u> </u>		remon to Appointment of Godination the re	· · · · · · · · · · · · · · · · · · ·
		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. 050415			Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
Aff.Sub.Wit. Verified			- Paternal Grandparents of Matthew and Jacob
PTC Not.Cred.			- Paternal Grandparents of Francisco, Haley, Isabel, Sophia
✓ Notice of Hrg			- Maternal Grandfather
Aff.Mail	Χ		
Aff.Pub.			Note: Petitioner has now served: - Jose Gurrusquieta
Sp.Ntc.			- Sandra Machura
✓ Pers.Serv.	W		- Gloria Calderon
✓ Conf. Screen			However, it is unclear how these
✓ Letters			people are related to the
✓ Duties/Supp			children. Need clarification.
Objections			
Video			
Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 6/22/15
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 17 – Calderon, Gurrusquieta & Hernandez

17

Jameson Daniel McDowell (CONS/PE)

McDowell, Linda Louise (pro per – mother/Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18		NO TEMPORARY	NEEDS/PROBLEMS/COMMENTS:		
Co	nt. from 040815, 2015 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. V/ Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting	LINDA LOUISE McDOWELL, mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers (and powers under Probate Code §§2590, 1873 or 1901, and 2351-2358). Voting rights affected. Petitioner states [see Petition for details]. Court Investigator Dina Calvillo filed a report on 03/24/15.	CONTINUED FROM 05/20/15 Court Investigator advised rights on 03/16/15. Voting rights affected, need minute order. 1. The Petition is marked at items 1 (d-f) requesting specific powers outlined in Probate Code sections 2590, 1873 or 1901, 2351-2358; however no information is provided about the necessity of these powers. Pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 will not be granted by the court. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship. It is unclear whether Petitioner meant to request these powers or if these boxes were checked in error. 2. Petitioner is requesting medical consent powers, need Capacity Declaration in support of medical consent. 3. The Petition states that the proposed conservatee is a client of CVRC, therefore need proof of service at least 30 days before the hearing of Notice of Hearing with a copy of the Petition on CVRC pursuant to Probate Code § 1822(e). Note: proof of service filed 04/21/15 indicates that notice was mailed on 05/20/15. Need revised proof of service with corrected mailing date. 4. Need Citation. 5. Need proof of personal service at least 15 days before the hearing of Citation on the proposed conservatee. Note: Proof of service filed 04/21/15 indicates that Jameson was personally served with Notice of Hearing and a copy of the Petition does not appear to list all 2nd degree relatives, only one grandmother is listed. It is unclear if other grandparents are deceased or were simply omitted. Need clarification. If there are other relatives that should be listed need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition on those additional people.		
			·		
	Status Rpt		Reviewed on: 06/22/15		
	UCCJEA		Updates:		
	Citation X		Recommendation:		
	FTB Notice		File 18 - McDowell		
			10		

19 Atty

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	DD: 5/11/14		MARINA REESE, spouse, and	NEEDS/PROBLEMS/COMMENTS:
			STEPHEN ALAN KLISE, NORMA	
			DEPOYAN, HAZEL MARIE STEITZ and	
			TIMOTHY JON KLISE, siblings, are	Continued from 5/19/15. As of
	nt from 04141	<i>E</i>	petitioners.	6/23/15 the following issues remain:
	nt. from 04141 1915	ι 5 ,	•	
<u> </u>	Aff.Sub.Wit.		40 days since DOD.	1. The siblings of the decedent have
_				assigned their interest in this estate to
✓	Verified		No other proceedings.	the surviving spouse. There does not
	Inventory			appear to be a provision in the
	PTC		Decedent died intestate.	Probate Code that would allow an
	Not.Cred.			individual to assign their interest in
1	Notice of	W/	I & A - \$75,000.00	the estate in a summary
	Hrg			proceeding.
	Aff.Mail		Petitioners request Court	2. Attachment 14 lists Kenneth Edward
	Aff.Pub.		determination that Decedent's	Reese. It appears that Kenneth is
	Sp.Ntc.		100% interest in real property pass	another sibling of the decedent.
	Pers.Serv.		to MARINA REESE pursuant to	Kenneth died on 6/7/1985. Petition
	Conf.		intestate succession and	does not indicate whether or not
	Screen		assignments of interest.	Kenneth was survived by issue. If
	Letters			Kenneth was survived by issue, his issue would also be entitled to a
	Duties/Supp			portion of the decedent's real
	Objections			property. Probate Code §6401.
	Video			, , ,
	Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Reese
			·	19

Attorney: Danielle R. Guerrero (for Petitioner Bruce T. Jones)

Petition to Determine Succession to Real Property.

DO	D: 2/10/15		BRUCE T. JONES, brother, is	NEEDS/PROBLEMS/COMMENTS:
2021 2/10/10			petitioner.	
				Continued from 6/1/15. Minute
			40 days since DOD.	order states Counsel represents that
	Cont. from 060115		,	her client is searching for the will and
	Aff.Sub.Wit.	-	No other proceedings.	they have made an inquiry with the attorney that prepared the
	Verified			document.
✓	verilled		Will dated: 3/18/05 devises entire	accomen.
✓	Inventory		estate to Bruce T. Jones.	
1	PTC			Need original Will deposited with
		<u> </u>	& A - \$115,000.00	the court as required by Probate
	Not.Cred.			Code §8200.
✓	Notice of Hrg		Petitioner requests Court	
1	Aff.Mail	W/	determination that Decedent's	
-		***/	100% interest in real property	
	Aff.Pub.		located at 513 W. Cortland in	
	Sp.Ntc.		Fresno passes to him pursuant to	
	Pers.Serv.		Decedent's Will.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt] I		
	CI Report			
	9202	l		
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Jones

Petitioner Petitioner Marrash, Robert Michael (pro per – maternal uncle)
Marrash, Jamie Lynn (pro per – maternal aunt)
Petition - Appoint Guardian

	nt. from		ROBERT MARRASH and JAMIE MARRASH,	Need Notice of Hearing.
	at from		maternal uncle and aunt, are	i. Nosa nones er neamig.
	at from		Petitioners.	Need proof of service by mail at least 15 days before
	11. 110111		Father: BENJAMIN BOYKIN – deceased	the hearing of Notice of
✓	Aff.Sub.Wit.		Mother: HEATHER BOYKIN – deceased	Hearing with a copy of the
				Petition for Appointment of
	Inventory		Paternal grandfather: NOT LISTED	Guardian of the Person <u>or</u>
	PTC		Paternal grandmother: JANE GIBBS – Consent & Waiver of Notice filed	Declaration of Due
	Not.Cred.		04/24/15	Diligence <u>or</u> Consent & Waiver of Notice for:
	Notice of	Х	07/27/10	a. Paternal grandfather
	Hrg		Maternal grandfather: JAMES MARKUS –	b. Maternal grandmother
	Aff.Mail	Х	Consent & Waiver of Notice filed	_
	Aff.Pub.		04/24/15	
	Sp.Ntc.		Maternal grandmother: NOT LISTED	
	Pers.Serv.	n/a	Siblings: JEFFREY BOYKIN (21), ZACHARY	
✓	Conf.		PREHEIM (20), KATHERINE BOYKIN (19),	
	Screen		JON BOYKIN (18), HANNA BOYKIN (16) –	
✓	Letters		Consent and Waiver of Notice for all	
✓	Duties/Supp		siblings filed 04/24/15	
	Objections		Detti an are state that array and another is	
	Video		Petitioners state that guardianship is necessary because both of the minor's	
	Receipt		parents are deceased.	
✓	CI Report			
	9202		Court Investigator Jennifer Young filed a	
✓	Order		report on 06/17/15.	
-	Aff. Posting			Reviewed by: JF
-	Status Rpt			Reviewed on: 06/24/15
-	UCCJEA			Updates:
-	Citation			Recommendation:
	FTB Notice			File 21 - Boykin

Domino Patterson, Ariel Macias, Marissa Rodriguez (GUARD/P) Case No. 15CEPR00434

Petitioner Schiebelhut, Carla Kay (pro per – maternal grandmother)
Petition - Appoint Guardian

Domino, 6	TEMPORARY EXPIRES 06/29/15	NEEDS/PROBLEMS/COMMENTS:
Ariel, 4	CARLA SCHIEBELHUT , maternal grandmother, is petitioner.	Need proof of service at least 15 days before the hearing of Netice of Hearing with a service.
Marissa, 2	Domino: Father: LEE GARCIA Paternal grandfather: LEE ROY GARCIA? Paternal grandmother: KATHERINE GARCIA? (Lee Roy & Katherine Garcia served by mail	Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Cont. from	on 06/02/15)	a. Jennifer Rodriguez (mother) – personal service
Aff.Sub.Wit.	Ariel:	needed
✓ Verified	Father: ERIK MACIAS – personally served on 06/08/15	b. Lee Garcia's parents – service by mail ok
Inventory	Paternal grandfather: NICKOLAS MACIAS? Paternal grandmother: ESTHER MACIAS?	c. Erik Macias' parents –
PTC	(Nickolas & Esther Macias served by mail on	service by mail ok Note: Proof of Service filed
Not.Cred.	06/02/15)	06/18/15 indicates that Lee Roy Garcia, Katherine Garcia, Esther
✓ Notice of	Marissa: Father: ROBERT JUNIOR RODRIGUEZ –	Macias and Nickolas Macias were
Hrg	Personally served on 06/11/15	served by mail on 06/02/15. It is unclear whether these people are
✓ Aff.Mail w/	Paternal grandfather: PIO RODRIGUEZ, JR. Paternal grandmother: DOMINCA	the paternal grandparents of Ariel
Aff.Pub.	RODRIGUĒZ	and Domino because the paternal grandparents are not
Sp.Ntc.	(Pio & Dominica Rodriguez served by mail on 06/02/15)	listed on the Child Information
✓ Pers.Serv. w/	Mother: JENNIFER RODRIGUEZ	Attachments. Need clarification.
✓ Conf. Screen		Note: Proof of personal service
✓ Letters	Maternal grandfather: VINCE GRUSZIE	was filed for the mother, Jennifer Rodriguez regarding the
✓ Duties/Supp/	Petitioner states [see Petition for details].	temporary guardianship petition, but not for the general
Objections	Court Investigator Dina Calvillo filed a report	guardianship petition.
Video	on 06/23/15.	
Receipt CL Papart		
✓ CI Report 9202		
√ Order	-	
Aff. Posting	1	Reviewed by: JF
Status Rpt	1	Reviewed on: 06/24/15
✓ UCCJEA	1	Updates:
Citation		Recommendation:
FTB Notice]	File 22 – Patterson, Macias,
		Rodriguez

23 Diane Marie Norton (Estate)

Case No. 15CEPR00509

Attorney Baldwin, Kenneth A (for Shelly L. Hill – Petitioner – Daughter)

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer Under the Independent **Administration of Estate Act**

DO	D: 04/09/2015		SHELLY L. HILL, daughter/n		ed Executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is petitione	r.		1 ACU is a short some in a North
			Full IAEA – o.k.			 Will is not self-proving. Need proof of subscribing witness.
	nt. from					
<u> </u>	Aff.Sub.Wit.	V	Will dated: 10/09/2007			
		Х	Residence: Fresno			Note: If the petition is granted status hearings will be set as follows:
√	Verified		Publication: The Business J	Jour	nal	riediligs will be set as follows.
	Inventory			, , ,		• Monday, 11/30/2015 at
	PTC		Estimated value of the Est	<u>ate:</u>		9:00a.m. in Dept. 303 for the filing
	Not.Cred.		Personal property -		\$20,000.00	of the inventory and appraisal
1	Notice of		Real property -		\$240,000.00	<u>and</u>
	Hrg		Less encumbrances Total -		(- \$100,000.00) \$160,000.00	• Monday, 08/29/2016 at
✓	Aff.Mail	w/			\$100,000.00	9:00a.m. in Dept. 303 for the filing
✓	Aff.Pub.		Probate Referee: Rick Sm	ith		of the first account and final distribution.
	Sp.Ntc.					D
	Pers.Serv.					Pursuant to Local Rule 7.5 if the required
	Conf.					documents are filed 10 days prior to the
	Screen					hearings on the matter the status hearing will come off calendar and no
✓	Letters					appearance will be required.
✓	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					Reviewed by: L∨
	Status Rpt					Reviewed on: 06/23/2015
	UCCJEA					Updates:
	Citation					Recommendation:
<u>L</u>	FTB Notice					File 23 - Norton
						23

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25 Rosemary G. Williams (Estate)
Attorney: Lance E. Armo (for Petitioner Myra Argote)

Petition for Letters of Administration with IAEA

DC	D: 4/22/15		MYRA ARGOTE, daughter, is petitioner	NE	EDS/PROBLEMS/COMMENTS:
			and requests appointment as		
			Administrator without bond.	1.	Need relationship to the
			1		decedent for the persons listed
Co	Cont. from		All heirs waive bond.		on attachment 8.
	Aff.Sub.Wit.		Full IAEA – o.k.	2	Decedent was a resident of
_			FUITAEA - O.K.		Kerman, therefore publication
✓	Verified		Decedent died intestate.		should have been in the Kerman
	Inventory				News. Local Rule 7.9.
	PTC		Residence: Kerman		
	Not.Cred.		Publication: Fresno Business Journal		#8 of the petition does not
	Notice of				include the name and date of
	Hrg		_ , , , , , , , , , , , , , , , , , , ,		death of the deceased spouse.
✓	Aff.Mail	W/	Estimated value of the estate: \$0 (encumbrances on the real property		Local Rule 7.1.1D.
1	Aff.Pub.		equal its estimated value)		
<u> </u>	Co Nilo			No	te: If the petition is granted, status
	Sp.Ntc.		Probate Referee: Rick Smith	hed	arings will be set as follows:
-	Pers.Serv.				
	Conf.				Wednesday, November 18, 2015
	Screen				at 9:00 a.m. in Department 303,
✓	Letters				for the filing of the inventory and
√	Duties/Supp				appraisal.
	Objections				Wednesday, August 17, 2016 at
	Video				9:00 a.m. in Department 303, for
	Receipt				the filing of the first account or
	CI Report				petition for final distribution.
	9202			Dur	suant to Local Rule 7.5 if the
1	Order				quired documents are filed 10
					ys prior the date set the status
					aring will come off calendar and
					appearance will be required.
	Aff. Posting			Rev	viewed by: KT
	Status Rpt			Rev	viewed on: 6/23/15
	UCCJEA			Upo	dates:
	Citation			Rec	commendation:
	FTB Notice			File	25 - Williams
					25